TOP HOUSING PREFERENCES

per Senior Survey and General Residential Survey

Preference for Senior Housing by Type

• Senior Survey respondents ranked senior housing options in 3 tiers (Q16):

Tier 1:

Independent Living Community with Smaller Homes or Cottages (52%)

Tier 2:

Independent Living Community with Townhouses, Apts., or Condos (39%) * Smaller Homes on Smaller Lots (38%)

Tier 3:

CCRC (26%)
All-Age Community (18%)
Co-Housing (18%)
Accessory Units (13%)
Assisted Living (13%)

• General Residential Survey respondents ranked senior housing options in 3 tiers (Q10):

Tier 1

Smaller Homes or Cottages in Clusters of ≤15 (65%)

Tier 2:

Repurposed / Converted in Village (48%)
Repurposed / Converted Anywhere (47%)
Accessory Units (47%)
Independent Living Apts. in Commercial or Multi-Family District (47%)

Tier 3:

Assisted Living Development in Commercial or New Multi-Family District (35%)
CCRC in Commercial or New Multi-Family District (30%)
Senior Apts. over Storefronts or in Mixed-use Development in Commercial District (30%)

- General Residential Survey respondents ranked top 3 choices for senior housing (Q11):
 - o 1st PLACE: Small Homes or Cottages in Clusters of ≤15
 - o 2nd PLACE: Repurposed or Converted Existing Residences
 - o 3rd PLACE TIE: Independent Living Apts. in Comm'l or New Multi-Family District
 - o 3RD PLACE TIE: Accessory Apts. on Existing Lots

^{*}Focus group follow-up suggests greater interest in townhouses and condos than in apartments.

Preference for Diversified Housing by Type (not just senior housing)

General Residential Survey respondents show moderate support for the <u>general</u> idea of diversifying our housing stock. (Q12 and Q13 - 60% support / 23% don't support.)

The more specific the question, however, the more that support for stronger specific types becomes apparent.

• General Residential Survey Respondents Ranked Diversified Housing by Structural Type (Q4):

Tier 1:

Accessory Units (70%)
Cottage Clusters in Rural Setting (61%)
Cottage Clusters near Existing Village Center (59%)
Mixed-Use Development (57%)
Single Family / Small Lot (56%)

Tier 2:

Planned Unit Development (45%) 2-Family Homes (44%) Conversion of Large Homes (43%)

Tier 3:

Townhouses (38%) More Large Lot Single Family Homes (38%) Condos (33%) Low-Rise Garden Apts. (30%) 3-4 Family Homes (22%)

• General Residential Survey Respondents Ranked Diversified Housing by Homebuyer Type (Q3):

Active Seniors (83%)
Workforce (teachers, firefighters, etc.) (68%)
Seniors with Special Needs (65%)
People Who are Physically Disabled (54%)
Those Needing Affordable (54%)
1st Time Buyers (53%)

People with Emotional or Mental Disabilities (33%) People in Recovery (26%)