

Elderly and Disabled Taxation Aid Committee
6 June 2019
Minutes

Present: Ann Taylor (Chair), Barbara Kemp, Debbie Thompson (COA), Marie Sobalvarro

Meeting called to order at 9:35 a.m.

I. Balance of EDTA account

Former treasurer Amy Haley created a summary of the EDTA balance as of May 28, 2019 (total donations received for FY19 as of 3/25 was \$11,280), plus interest, less the printing invoice yielding total available funds of \$11,292.43

II. Discussion of recipients for FY20, and process for allocating EDTA proceeds

EDTA members were updated on the applicants and the follow-up questions from Debbie Thompson, Marie Sobalvarro.

All four candidates were deemed eligible for EDTA for FY20.

On a motion by Barbara Kemp, moved to apply \$2800 per candidate in four \$700 quarterly installments. 4-0.

Marie would relay to the new treasurer, Lindsay Ames, the candidate detail and request to send out letters alerting them of their EDTA eligibility for FY20.

III. Next meeting

The next meeting per the Chair will be in the fall of 2019, date/time TBD.

Motion to adjourn 10:15 a.m.